

Handbook for the SX Spectrograph PRO with remote control



Spectroscopy of astronomical objects is a relatively unexplored field for many amateur observers, as truly compact, inexpensive and effective spectrographs have been unavailable until recently. This situation is now changing and spectrometry isbecoming popular as a way to extend the scientific value of amateur observations and to add a new dimension to the hobby. The first SX Spectrograph was introduced in 2016, but was intended for local operation, where the user could change slits, focus etc., by hand. The market has since evolved to include many remote observatories, well beyond the direct reach of theobserver, so we have now automated most of the spectrograph functions. The 'remote' spectrograph allows you to change slits, adjust the imaging camera focus and wavelength setting, and switch on a calibration lamp, or flat field lamp, remotely.

The SX Spectrograph PRO is only 125 x 140 x 75 mm and weighs just over 1 Kg. It is solidly constructed in a machined aluminium enclosure and so will not flex during use. The optical design is based on a highly corrected, 550 groove concave reflecting grating, that provides a spectral length of 31 mm from 340 to 900 nM. The entire spectrum is accessible by adjusting a sliding camera carrier, using a motor driven threaded drive screw, but most of the visible spectrum can be seen without adjustment, when using an SX694 imaging camera. A 6 position slit wheel, with various slit widths and lengths, is provided and will allow the sensitivity and resolution to be optimised for the user's project. The best resolution R factor when using the smallest slit width (20 microns) is approximately 1500 - 2000, depending on the F number of the telescope used.



The SX spectrograph design incorporates a Lodestar X2 guide camera, which observes the image field via a 10% / 90% beam splitter cube. The slit is not directly visible in the field, but its position co-ordinates are provided and marked by a cursor box, generated by the PHD2 tracking software. It is therefore quite easy to move the object of interest into the slitcursor box and then to select any convenient guide star in the Lodestar field for tracking.



The spectrograph also includes a spectral line source for calibration. This source uses a small gas discharge bulb, which is filled with a mixture of neon and argon. The result is an array of spectral lines that covers the entire visible spectrum and which provides a way to determine the wavelengths of the lines from any external source.



A typical calibration spectrum, imaged with an M25C colour camera.

A spectrum with wavelength markers is provided in the appendix.

The optical input to the spectrograph is via a T2 female ring adaptor. There is also a 48 mm female ring option, available on request. The back focal distance from the slit to the front of the T2 ring is approximately 40 mm mechanical (37 mm optical) and the clear aperture is 11 mm.



The camera is attached via the male T2 thread on the output adaptor, as shown below:



The T2 thread is part of a removable barrel that is normally locked into a fine-focus sleeve by an M4 setscrew (accessible when the box cover is removed). The fine focus sleeve is itself driven by the large ring gear, which is seen surrounding the T2 adaptor. One rotation of this ring, moves the camera in or out by 0.75 mm, and permits the accurate focusing of the spectrum onto the camera sensor.

As the spectrum is too long to be completely imaged with a typical CCD sensor, the focus assembly may be moved along the spectrum, by rotating the drive screw gearbox that is seen at the right hand end of the cross slide. This function is pro-vided in the Spectrograph control software.

As the grating is designed for a compact optical system, the available back focal distance for the imaging camera, is somewhat limited. It is typically about 20 mm maximum, and this is sufficient for most compact astronomical CCD cameras, but not for a DSLR. We recommend using either the SX-694 or SX-814 mono cameras for high resolution imaging with good sensitivity. Almost complete colour spectra may be recorded with an SX-M25C. The camera is screwed onto the T2 adaptor and the correct spectral orientation achieved by loosening the focus lock screw and rotating the T2 adaptor. The approximately correct focal position can also be achieved by setting the T2 adaptor extension and fixing it with the lock screw. Finefocusing is done via the spectrograph control software.



A general view of the optical and mechanical layout

Quick starting your spectrograph setup:

NB. Your spectrograph contains a delicate replica grating, which is easily damaged by contact with other surfaces, including fingers and cleaning cloths. Avoid coming into contact with this part and keep it free of dust by keeping the spectrograph cover in place when not adjusting the coarse focus. Small dust particles may be removed with an air canon or a soft brush.

First, you need to install the control software 'SXspectrum' from the supplied memory stick. Plug in the stick and locate the SXspectrum folder. In the sub folder 'publish' find 'Setup.exe' and run it. You may get warnings about an 'Unknown publisher' but bypass these and permit the application to install. You should now have a new icon on the desktop which displaysa spectrum with the letters 'SX' superimposed.

Plug in the USB cable to the spectrograph and follow this with the 12v supply plug. There will be a short burst of 'clicks' from the spectrograph as it calibrates the slit wheel position. A menu for the software will also appear and will request you to identify the serial port number to be used by the spectrograph. If more than one COM port is offered, it is usually correctto select the one with the highest number. If the port is correct, the software will activate and will show successful TX and RX values in the bottom info. strip.



The spectrograph is automatically started with the slit set to the highest resolution position (Number 1, 20 microns wide x 1mm high). This is usually the best setting for general purpose use, but may be changed by selecting another option on the 'radio buttons' at the left side of the software menu.

The initial adjustments are most easily made with the spectrograph removed from the telescope. First, set the fine focus ringat around mid-travel, so that adjustment may be made in either direction. Now attach your camera to the T2 adaptor and remove the 6 thumbscrews from the top cover, so that the cover may be lifted for access to the focus lock screw. Slightly loosen this screw, using a 2 mm hexagon key (supplied), and set the camera orientation so that the long axis of the CCD is horizontal. Drop the cover back into place, but do not screw it down yet. You can now observe the calibrator spectrum to optimise the focus and orientation.

Cover the front aperture of the spectrograph and switch on the Ref light. Boot up the camera and capture a 1 second expo- sure of the spectrum. It will probably be somewhat tilted and out of focus - slide and rotate the camera to optimise the imagequality and position. When satisfied, lift the spectrograph cover and tighten the focus lock screw. Re-fit the cover and screws to complete this operation. Do not leave the reference light on for long periods, as this can cause darkening of the glass tube and dim the light.

If the focus is accurate, then you are ready to use the spectrograph on your telescope, but, if necessary, you can refine the

focus by operating the fine focus drive motor. This control is in the upper menu and normally pulses the motor in 1 second busts for each mouse click. This helps to prevent excessive changes in focus and also reduces the chances of hitting the mechanical limits of the focus thread. However, you can increase the pulse length by clicking on the 'Test' tab and then operating the 'DC Motor delay' slider.

The spectrum is pre-set with the green-yellow region (550 nM) close to the centre of the camera image. This will be well suited to most applications, but you can move towards the violet by driving the 'Wave' motor Forward, or towards the infra-red by driving it in Reverse.

Setting up the spectrograph on a telescope:

The standard input thread of the spectrograph is a female T2 (42 mm x 0.75 mm), although a 48 mm x 0.75 mm version of the input ring may be substituted. You will need a T2 male adaptor on your 'scope and at least 37 mm of back focal distanceto achieve image focus on the slit and Lodestar X2 guider. The spectrograph can accept the full optical beam from systems down to about F3.5, but the best spectral definition will be obtained at F5 and above.

If you do not already have the Lodestar drivers and software installed, please follow these instructions:

To install the Lodestar driver, use the supplied stick to copy the appropriate driver files to a convenient folder on your computer. It is essential to avoid installing directly from the stick, as the wrong drivers are likely to be selected by Windows! Remove the stick from the drive and then double click the 'Setup' file that is in the 64 bit driver folder. The drivers will now be installed within a few seconds. Connect the Lodestar X2 USB cable to your computer and observe the 'Found new hardware' messages - the drivers should be discovered automatically. You can check for a successful installation by opening 'Device Manager' and looking for a 'Starlight Xpress camera' in the USB devices list.

You now need to install 'PHD2' as the Lodestar control software. PHD2 is available for free download at http://openphdguiding.org/ and a copy is also provided on the stick. You are now ready to begin using your SX Spectrograph

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Open PHD2 and click on 'Camera'. Select 'Starlight Xpress SXV'.

If you are using the Lodestar guider cable, select 'On camera' for the mount connection. Otherwise, select your preferred pulse guiding option from the menu.

Press 'Connect All' and you should see the Lodestar offered as the guide camera, or it will automatically connect. Connect the Lodestar and connect the mount, then shut the connection window.

Now open the 'View' menu. Select 'Spectrograph slit'.



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A vertical red rectangle will appear in the centre of the image - this is an approximate representation of the position and size of the spectrograph slit (assuming that the 1 mm x 20 uM slit is in use). The slit cursor position will probably need adjustingto match your spectrograph. The nominal setting will be provided on a label under the spectrograph body and can be enteredinto the 'Slit position' setting for PHD. Any refinements to the size and position can be made once a stellar spectrum is being observed.

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You should now be able to start PHD2 on an imaging cycle (use the 'Loop' symbol to start it), and set up the focus on a guide star. Point your 'scope at a dense star field with many bright stars to make this job as easy as possible - open clusterslike M44 are good targets. With any luck, you will be able to see several stars when using a 1 or 2 second exposure, and beable to refine the focus until the stars are sharply defined.

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If you have a test target in mind, slew to this object and find a good bright guide star in the field, otherwise find any bright star to calibrate PHD2. Use the mouse to click on the guide star and then click on the 'target' icon in PHD2. A green guide box and cursor will appear and centre on the star, PHD2 will then run a calibration sequence to determine the optimum guiding parameters. Once completed, PHD2 will begin to guide on the selected star.



You can now see if the spectrograph will give a spectrum from an object within the slit cursor of PHD. To test this, switch off guiding in PHD2, set PHD2 to looping images, and then slew a bright star into the spectrograph slit cursor box. The slewing can be done by using the 'Manual guide' option in PHD2, or by operating your telescope controls. Centre the star inthe slit cursor and then select it as the guide star, so that PHD2 keeps it in position.

Imaging a test spectrum:

1) Centering the slit:

I will assume that you already have a camera attached to your spectrograph and that the imaging software is connected to this camera. Almost any software can be used - the SX software, Maxim DL, Sky X, AstroArt, Nebulosity etc., just set an exposure of about 5 seconds and see if a spectrum can be seen on your computer monitor. There is a good chance that some-thing will be visible, but you can try a longer exposure, if necessary. Note the brightness of the spectrum and then try slewing the 'scope slightly East or West before taking another image. The 'Adjust lock position' in the 'Tools' menu of PHD2 is good for this. If the brightness falls off for both directions, then the slit cursor is correctly positioned, otherwise adjust the cursor co-ordinates to optimise its location. Note that the optimum position is likely to be slightly different for each slit width, so you may want to keep a note of the co-ordinates for each slit for future reference.

2) Focusing the spectrum:

Having centered your test star in the slit, take an exposure of a few tens of seconds to examine the quality of the spectrum. If the star is yellow or red (e.g. Arcturus), you should see plenty of dark absorption lines - white or blue stars, such as Vega, will have only a few hydrogen lines on a uniform continuum. If the dark lines are clearly defined, then the camera is in focus, otherwise try pressing the 'Focus' buttons to see if you can improve it. Seriously out of focus spectra may need the lid to be removed and the coarse focus lock screw loosened to allow the T2 adaptor to get closer to the correct focus position. Ialso recommend that you rotate the camera so that the spectrum is close to parallel to the long axis of the CCD.

3) Centering the spectrum:

The SX spectrograph is supplied with the middle part of the visible spectrum centered on the CCD position, but you might want to change this. If so, try pressing the 'Wave' buttons until the appropriate region is seen. A small change of the focus setting may be needed to optimise the definition.

Using the spectrograph

Your spectrograph is now ready for general use. The basic sequence of operations might be as follows:

1) Locate the field of your subject star or nebula and centre the subject in the slit cursor of PHD2.

2) Find a suitable guide star in the field and click the mouse cursor on it. Click the PHD2 target button to start guiding.

3) Start an exposure with your imaging camera software. The exposure time required will depend on the subject brightness, but 5 or 10 minutes will suffice for many fairly bright objects. Stacking multiple exposures may be necessary for faint objects. For example, T Coronae Borealis (usually around mag. 10) needs about 10 x 300 second exposures to get a good signal to noise ratio. Adjust as necessary.

4) Save your spectrum image as a FITS file. You might also like to 'stretch' the image contrast and save the result as a jpeg or Tiff for easy import into other software (such as RSpec - see below).

These simple instructions are sufficient for capturing a spectrum, but you will probably want to identify spectral lines and, perhaps, perform further analysis of the data. To this end, we recommend using the third party program 'RSpec'. RSpec is an easy to use spectral analysis software that can show a graphical plot of your spectrum and will allow you to calibrate thewavelengths of the visible spectral lines. The current full price is a very reasonable \$99, but we have included in your purchase price of the Starlight Xpress spectrograph, a license for this software. You can begin using the software immediatelyby downloading a 30-day trial version from their website: www.rspec-astro.com/download. To remove the 30-day re- striction on the downloaded version, contact them at info@fieldtestedsystems.com, providing the serial number of your spectrograph, the date of purchase and the dealer from whom you purchased the spectrograph."

Once RSpec is installed on your computer, start the program and click on 'Open' at the lower left side of the screen. Find your jpeg or Tiff image and open it. RSpec will show your spectrum in the small image box at the left hand side of the screen. Now drag the upper and lower cursors so that the spectrum is neatly boxed between the cursors - the large windowwill display a plot of the line profiles in the spectrum. The following image shows a spectrum of the Orion nebula (M42) and you can see the strong oxygen lines etc. very clearly.



The line wavelengths may now be calibrated by superimposing one of the RSpec reference spectra onto the display. Here is the result of superimposing the 'Nebula' reference and then matching the strong emission lines by using the 'Calibrate' option in RSpec. You can see that the hydrogen and oxygen lines match up well with the calibration chart. The small 'double peak' at the right is caused by sodium light pollution and is not in the calibration chart. You can see that the spectrum is quite linear and matches the reference very well.



Bright nebulae, such as M42, give excellent calibration spectra, with very well defined emission lines. White or blue bright stars, such as Vega, can also be used, as their spectra show strong hydrogen absorption features that are easy to identify. Youcan, of course, also use the internal calibrator light source. This provides bright spectral lines from a mix of argon and neon,

so there are lines from near infrared to near UV. Once calibrated, the spectra should be stable and not need further calibration, unless the spectrometer optics are adjusted in some way.

Selecting a slit width:

The standard 20 uM x 1 mm slit (position 1) is best for high resolution spectra, but restricts the light input from extended objects to a low level and so limits the sensitivity of the spectrograph. You can use wider slit settings to increase the sensitivity at the expense of resolution - this will be acceptable for many examples of faint nebulae etc. Selecting a different slitwidth is simple - just use the 'Radio buttons' at the left side of the menu. The stepper drive on the slit wheel will make a brief 'tapping' sound as it calibrates its position, and will then move to the selected slit.

The slit widths available:

1) 20uM x 1mm 2) 30uM x 2mm 3) 55uM x 2mm 4) 115uM x 2mm 5) 325uM x 2mm 6) 3mm diameter clear aperture

For maximum light input with point sources (stars or small nebulae), select slit position 6. This will open up a 3 mm circular aperture and your spectrum will become an overlapping streak of images of the object. This can be very effective on planetary nebulae and extremely faint stars.

Be careful to keep the slits as clean as possible - very small particles will cast strong dark streaks along the full length of thespectrum. An air cannon, or soft photographic lens brush, will generally work quite well.

Here are some sample test spectra of various objects, taken with the spectrograph attached to a Takahashi FSQ106: The starswere deliberately de-focused, so that the spectra were fairly broad to improve the line visibility.



Comet Lovejoy 2014C/2 - showing ionised carbon emissions



Alpha Corona Borealis - showing hydrogen absorption lines



Rasalgethi (Alpha Herculis) showing 'fluted' lines, typical of red supergiant stars



Hydrogen line doubling from the orbital Doppler shifts in Beta Lyrae

Because the spectrograph uses a concave grating at a steep angle, there is a small amount of residual astigmatism in the spectral image. Although astigmatism is normally undesirable, it can be quite useful for expanding the height of the spectrum from point sources. This makes the emission and absorption lines more readily visible, without the need to defocus the star image at the slit. As the astigmatism is somewhat variable with wavelength, the spectral height is at a maximum inthe blue and steadily reduces towards the infrared. This is clearly visible in the spectrum of Alpha Corona Borealis above. For most practical purposes, this is of little importance, but many image processing programs include geometric correctionoptions that can be used to make the spectrum more uniform. A horizontal perspective correction in 'Paint Shop Pro' was used to correct the Methane spectrum above.

Advanced adjustments for experienced users:

The height and resolution of the spectrum are both strongly affected by the angle of the small flat mirror in the spectrograph. We try to optimise this setting to give best results, but you might want to experiment with the angle to achieve a different spectral width or line shape. The theoretical 'best angle' is marked by a groove in the floor of the spectrograph, but a variation of two or three degrees in either direction, will change the spectrum in subtle ways. To make a change, slightly loosen the countersunk M4 screw that is visible on the underside of the spectrograph. You can now slew the mirror holder slightly to change its angle and then observe the results. Note that the focus of the spectrum will also change as the mirror is twisted, so be careful to check that the camera is accurately in focus when checking the result of your adjustment. Multiple changes to the spectrum will be seen, as follows: (1) The apparent height and taper of the spectrum (2) The curvature of the emissionand absorption lines (3) The definition of the lines (4) The start and end positions of the overall spectrum (5) The position of the focal plane of the spectrograph. Clearly, you need to thoroughly check that all of these parameters are acceptable, beforere-tightening the mirror fixing screw.

Spectrograph specifications:

Basic design:

Self-collimating concave reflective grating spectrograph with a highly corrected flat field toroidal grating. Minimal attenuation of near UV, due to mostly reflecting optics. Built-in guide camera and calibration source.

Grating specifications:

Groove pitch - 550 grooves per mm at centre of grating.Blaze wavelength - 400 nM. Spectral efficiency at 400 nM - Greater than 50%. Useful spectral range - 340 to 900 nM Useful grating aperture - 26 x 26 mm. Slits:

Rotary slit wheel with 6 slit positions: Position 1 - 20 uM x 1 mm Position 2 - 30 uM x 2 mm Position 3 - 55 uM x 2 mm Position 4 - 115 uM x 2 mm Position 5 - 325 uM x 2 mm Position 6 - 3mm x 3 mm circular

Input / Output:

Female T2 thread (42 x 0.75 mm) input Male T2 thread output Input back focal distance - approximately 37 mm Output back focal distance - nominally 17 mm, adjustable between approximately 10 and 20 mm

Power:

12v DC at 1 amp max. Positive centre on 2.1 x 5.5mm socket.

Size:

Box size - 120 x 115 x 70 mm Weight - 1.17 kg

Reference light spectrum



Dear Observer,

Thank you for purchasing a Starlight Xpress product. We are confident that you will gain a great deal of satisfaction from this equipment, but please read carefully the instruction manual, supplied with your product, to ensure that you achieve the best performance that it is capable of providing.

As with most sophisticated equipment a certain amount of routine maintenance is necessary to keep the equipment operating at its optimum performance. The maintenance has been kept to a minimum, and is fully described in the manual.

Starlight Xpress Ltd. warrants all Starlight Xpress products to be free from defects in workmanship and materials, under normal operating use and conditions, for a period of two (2) years following the original invoice date. This limited warranty does not cover failures due to abuse, accidental damage, or when repairs have been made or attempted by anyone other than Starlight Xpress. A defective product meeting the warranty conditions set forth herein will be replaced or repaired at no charge.

Replacement or Repair

If a product arrived with the user and is immediately faulty, Starlight Xpress, if contacted within 30 days of purchase, and with evidence proving a defective product, will offer a free replacement, subject to the verification of the defect or malfunction. The customer shall return the complete product package, including all parts, accessories, and manuals, etc. for a replacement.

Exclusions:

- 1. The equipment shall only be used for normal purposes described in the standard operating instructions, and within the relevant safety standards of the country where the equipment is used.
- 2. External mechanical force (i.e. dropped, scratched sensor window, damaged metalwork, a broken or damaged USB port, power supply connector etc.)
- 3. Water or moisture inside the product due to improper storage or use.
- 4. The guarantee shall not apply to the equipment damaged by flood, fire, earthquake, lighting strike etc. (Force majeure)
- 5. Disassembling, repairing, or refurbishment made or attempted by anyone other than Starlight Xpress without prior authorisation.
- 6. This guarantee shall not apply to components that have a naturally limited life.
- 7. Starlight Xpress' decision in all matters is final, and any faulty component which has been replaced will become the property of Starlight Xpress Ltd.

This Limited Warranty is NOT transferable and applies ONLY to direct customers who purchase product from Starlight Xpress or/and its authorized dealers.

Please don't forget to register your SX Product at <u>https://www.sxccd.com/support/warranty-policy-and-registration/</u> to initiate your warranty

For further info. or advice, please contact us: Starlight Xpress Ltd., Unit 3, Brooklands Business Park, Bottle Lane, Binfield, Berkshire, England. RG42 5QX Tel: +44(0)1184026898 Email: info@starlight-xpress.co.uk Web site: <u>http://www.sxccd.com</u>